

United States Bankruptcy Court for the:

Southern District of Florida

Case number (If known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Jerico Pictures, Inc.

2. All other names debtor used in the last 8 years National Public Data CriminalScreen.Com RecordsCheck.Net

3. Debtor's federal Employer Identification Number (EIN) 30-0008505

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1801 NW 126 Way Pompano Beach FL 33071 Broward County

5. Debtor's website (URL)

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [] Partnership (excluding LLP) [] Other. Specify:

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

7374

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2024
MM / DD / YYYY

X /s/ Salvatore Verini, Jr.

Signature of authorized representative of debtor

Title President

Salvatore Verini, Jr.

Printed name

18. Signature of attorney

X /s/ Angelo Gasparri

Signature of attorney for debtor

Date 10/02/2024

MM / DD / YYYY

Angelo Gasparri

Printed name

Kelley Kronenberg

Firm name

10360 West State Road 84

Number Street

Fort Lauderdale FL 33324

City

State

ZIP Code

5615045341

Contact phone

agasparri@kelleykronenberg.com

Email address

32158 FL

Bar number

State

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida (State)
 Case number (if known): _____

Check if this is an amended filing

**Official Form 206Sum
 Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>0.00</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>39,225.00</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>39,225.00</u>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	\$ <u>0.00</u>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i></p>	\$ <u>0.00</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i></p>	+\$ <u>0.00</u>
<p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p>	\$ <u>0.00</u>

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.

United States Bankruptcy Court for the: Southern District of Florida

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Bradley / Grombacher LLP (o/b/o Charles J. Geletko) 31365 Oak Crest Drive Suite 240 Westlake Village, CA, 91361	Kiley L. Grombacher	Civil Claims	Disputed Unliquidated Contingent			0.00
2	Danile J. Rodriguez 531 NE 39 St. Apt. 202 Miami, FL, 33133	Daniel J. Rodriguez danieljoserodriguez@hotmail.com	Civil Claims	Disputed Unliquidated Contingent			0.00
3	Atty Gen Nebraska State Capitol P.O.Box 98920 Lincoln, NE, 68509-8920	Mike Hilgers	Civil Penalties	Disputed Unliquidated Contingent			0.00
4	Atty Gen Montana Justice Bldg. 215 N. Sanders Helena, MT, 59620-1401	Austin Knudsen	Civil Penalties	Disputed Unliquidated Contingent			0.00
5	Atty Gen Missouri Supreme Ct. Bldg. 207 W. High St. Jefferson City, MO, 65101	Andrew Bailey	Civil Penalties	Disputed Unliquidated Contingent			0.00
6	Atty Gen Mississippi Department of Justice P.O. Box 220 Jackson, MS, 39205	Lynn Fitch	Civil Penalties	Disputed Unliquidated Contingent			0.00
7	Atty Gen Minnesota 75 Dr. Martin Luther King, Jr. Blvd. Suite 102, State Capital Saint Paul, MN, 55155	Keith Ellison	Civil Penalties	Disputed Unliquidated Contingent			0.00
8	Atty Gen Maryland 200 St. Paul Place Baltimore, MD, 21202-2202	Anthony Brown	Civil Penalties	Disputed Unliquidated Contingent			0.00

Debtor Jerico Pictures, Inc.
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Atty Gen Massachusetts 1 Ashburton Place 20th Floor Boston, MA, 2108	Andrea Campbell	Civil Penalties	Disputed Unliquidated Contingent			0.00
10	Atty Gen Louisiana 1885 North Third Street Baton Rouge, LA, 70802	Liz Murrill	Civil Penalties	Disputed Unliquidated Contingent			0.00
11	Atty Gen Michigan 525 W. Ottawa St. P.O. Box 30212 Lansing, MI, 48909-0212	Dana Nessel	Civil Penalties	Disputed Unliquidated Contingent			0.00
12	Atty Gen Kansas 120 S.W. 10th Ave 2nd Fl. Topeka, KS, 66612-1597	Kris Kobach	Civil Penalties	Disputed Unliquidated Contingent			0.00
13	Atty Gen Maine State House Station 6 Augusta, ME, 4333	Aaron Frey	Civil Penalties	Disputed Unliquidated Contingent			0.00
14	Atty Gen Indiana Indiana Government Center South ? 5th Floor, 302 West Washington Street Indianapolis, IN, 46204	Todd Rokita	Civil Penalties	Disputed Unliquidated Contingent			0.00
15	Atty Gen Hawaii 425 Queen Street Honolulu, HI, 96813	Anne Lopez	Civil Penalties	Disputed Unliquidated Contingent			0.00
16	Atty Gen Georgia 40 Capitol Square, SW Atlanta, GA, 30334-1300	Chris Carr	Civil Penalties	Disputed Unliquidated Contingent			0.00
17	Atty Gen District of Columbia 400 6th St., NW Washington, DC, 20001	Brian Schwalb	Civil Penalties	Disputed Unliquidated Contingent			0.00
18	Atty Gen Delaware Carvel State Office Bldg. 820 N. French St. Wilmington, DE, 19801	Kathy Jennings	Civil Penalties	Disputed Unliquidated Contingent			0.00
19	Atty Gen Connecticut 165 Capitol Avenue Hartford, CT, 6106	William Tong	Civil Penalties	Disputed Unliquidated Contingent			0.00
20	Atty Gen Colorado Ralph L. Carr Colorado Judicial Center, 1300 Broadway 10th Floor Denver, CO, 80203	Phil Weiser	Civil Penalties	Disputed Unliquidated Contingent			0.00

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Flagstar, 102 Duffy Avenue, Hicksville, New York 118</u>	<u>Checking</u>	<u>2 1 0 8</u>	\$ 33,105.00
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

\$ 33,105.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Jerico Pictures, Inc. Case number (if known) _____
 Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5	Add lines 19 through 22. Copy the total to line 84.			\$ _____

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software See continuation sheet	\$ 0.00	_____	\$ 5,445.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 5,445.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor Jerico Pictures, Inc. Case number (if known) _____
 Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. **Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

	\$ _____	_____	\$ _____
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites See continuation sheet	0.00 \$ _____	_____	675.00 \$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property See continuation sheet	0.00 \$ _____	_____	0.00 \$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 675.00 \$ _____

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

		Current value of debtor's interest
<p>71. Notes receivable</p> <p>Description (include name of obligor)</p> <p>_____</p> <p style="text-align: right; margin-right: 20px;"> $\frac{\text{Total face amount}}{\text{Total face amount}} - \frac{\text{doubtful or uncollectible amount}}{\text{doubtful or uncollectible amount}} = \rightarrow$ </p>	\$ _____	
<p>72. Tax refunds and unused net operating losses (NOLs)</p> <p>Description (for example, federal, state, local)</p> <p>_____</p> <p style="text-align: right; margin-right: 20px;">Tax year _____ \$ _____</p> <p style="text-align: right; margin-right: 20px;">Tax year _____ \$ _____</p> <p style="text-align: right; margin-right: 20px;">Tax year _____ \$ _____</p>		
<p>73. Interests in insurance policies or annuities</p> <p>_____</p>	\$ _____	
<p>74. Causes of action against third parties (whether or not a lawsuit has been filed)</p> <p>_____</p> <p>Nature of claim _____</p> <p>Amount requested \$ _____</p>	\$ _____	
<p>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</p> <p>_____</p> <p>Nature of claim _____</p> <p>Amount requested \$ _____</p>	\$ _____	
<p>76. Trusts, equitable or future interests in property</p> <p>_____</p>	\$ _____	
<p>77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i></p> <p>_____</p> <p>_____</p>	\$ _____	
<p>78. Total of Part 11.</p> <p>Add lines 71 through 77. Copy the total to line 90.</p>		\$ _____
<p>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

Debtor Jerico Pictures, Inc. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 33,105.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 5,445.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 675.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 39,225.00	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	39,225.00	\$ 39,225.00

Debtor 1 Jerico Pictures, Inc.
 First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

41) Office equipment, including all computer equipment and communication systems equipment and software

General description	Net book value	Valuation method	Current value
HP Pavillion Desktop 590-poxxx		owner	200.00
HP Pavillion Desktop TP01-2xxx		owner	200.00
AOC Computer Monitor		owner	35.00
Dell Monitor		owner	35.00
External Harddrive		owner	50.00
Misc Video Cameras (VX-1000, Sony Z5U, GoPros (qty 2), Sony DSR200a)		owner	1,000.00
Misc Sound Equipment (Sennheiser ME 66/K3U, Sennhesider G3 lav)		owner	1,000.00
Adobe Cold Fusion 2016 software		owner	100.00
Sony Vegas 15 Pro Software		owner	100.00
Final Draft Pro Software		owner	100.00
Canon MX 870 Printer/Scanner		Owner	50.00
Misc Computer Accessories and Cabling (Surge protector, extension, etc.)		owner	25.00
Lenovo MT 81x8 BU Thinkpad Laptop		owner	100.00
Misc Camera Accessories (Tripod, jibs, etc.)		owner	200.00
Misc Video Lighting (Lowell kits, LS Photo Studio Kits, etc.)		owner	250.00

Debtor 1 Jerico Pictures, Inc.
 First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

Dell R710 2U Server/SQL 2019/Windows 2019	owner	400.00
Dell R710 2U server / Windows 2019	owner	400.00
Dell R710 2U Server / no current operating system	owner	250.00
Dell R630 1U Server / SQL 2019 / Windows 2019 / Cold Fusion 2016	owner	750.00
Dell 2950 2U Server / No Operating System	owner	100.00
Dell 1950 1U Server / no drives / no Operating System	owner	100.00

61) Internet domain names and websites

General description	Net book value	Valuation method	Current value
peoplefinderdatabase.com		Owner	25.00
recordscheck.net		owner	25.00
jericopictures.com		owner	25.00
nationalcriminaldata.com		owner	25.00
nationalcriminaldata.net		owner	25.00
jericopicturesentertainment.com		owner	25.00
criminalscreen.com		owner	25.00
everythingcountry.com		owner	25.00
countrydaze.com		owner	25.00
nationalpublicdata.net		owner	25.00
nationalpublicdata.com		owner	25.00

Debtor 1 Jerico Pictures, Inc.
 First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

proscreenplus.com	owner	25.00
nationalpublicdata2.net	owner	25.00
nationalpublicdata3.net	owner	25.00
asseeninporn.com	owner	25.00
asseeninporn.net	owner	25.00
tartannak.com	owner	25.00
sexoffenderdata.net	owner	25.00
duiarrestleads.net	owner	25.00
duiarrests.net	owner	25.00
duiarestleads.com	owner	25.00
majestic12.org	owner	25.00
arrestsearch.net	owner	25.00
arrestsearch.com	owner	25.00
arrestdata.org	owner	25.00
arrestdata.net	owner	25.00
sexoffenderdatabase.net	owner	25.00

64) Other intangibles, or intellectual property

General description	Net book value	Valuation method	Current value
Database-People Find er/Non-regulated			Unknown
Database-Bankruptcy Information			Unknown
Database-Campaign Data			Unknown
Database-Canadian Consumer Database			Unknown
Database-Demographic s			Unknown
Database-FAA Airman/Airplanes			Unknown

Debtor 1 Jerico Pictures, Inc.
 First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

Database-Physician Profiles		Unknown
Database-Vital Records (4 states only - historical)		Unknown
Database-People Finder/Regulated Data		Unknown
Television Show-Country Daze (6 Episodes of 23 mins each)		Unknown
Database-USA Consumer Database		Unknown
Database-FI Concealed Weapons Permits		Unknown
Database-DEA Licenses		Unknown
Database-Medicare Sanctions		Unknown
Database-Marriage/Divorce Data		Unknown
Database-Merchant Vessels		Unknown
Database-Geocode Data		Unknown
Database-Sex Offender Database		Unknown
Database-Social Security Death Index		Unknown
Database-OFAC Watchlist		Unknown
Database-Zip Code		Unknown
Misc Customized Software Applications and Procedures	owner	Unknown
Misc Customized Screen Scraping for Data Collection		Unknown
Application		0.00

Debtor 1 Jerico Pictures, Inc.

First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

architecture
supporting
delivery of
primary customer
facing products
(of now value to
anyone but the
debtor)

Database-Criminal
Information (this
item is titled in
the name of the
debtor's owner and
utilized by the
organization
through a lease
arrangement)

Unknown

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

Date debt was incurred _____

- No
- Yes

Last 4 digits of account number _____

Is anyone else liable on this claim?

Do multiple creditors have an interest in the same property?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

No
 Yes. Specify each creditor, including this creditor,

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

Date debt was incurred _____

- No
- Yes

Last 4 digits of account number _____

Is anyone else liable on this claim?

Do multiple creditors have an interest in the same property?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p>	<p>\$ _____</p>
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		

<p>2.2 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p>	<p>\$ _____</p>
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		

<p>2.3 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p>	<p>\$ _____</p>
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address Atty Gen Alabama 501 Washington Ave P.O. Box 300152 Montgomery, AL 36130-0152	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2 Nonpriority creditor's name and mailing address Atty Gen Alaska 1031 W. 4th Avenue Suite 200 Anchorage, AK 99501-1994	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3 Nonpriority creditor's name and mailing address Atty Gen American Samoa American Samoa Gov't, Exec. Ofc. Bldg Utulei Pago Pago, AS 96799	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4 Nonpriority creditor's name and mailing address Atty Gen Arizona 2005 N Central Avenue, Phoenix, AZ 85004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.5 Nonpriority creditor's name and mailing address Atty Gen Arkansas 323 Center St Suite 200 Little Rock, AR 72201-2610	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.6 Nonpriority creditor's name and mailing address Atty Gen California 1300 I St Ste. 1740 Sacramento, CA 95814	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Civil Penalties	\$ <u>Unknown</u>
Date or dates debt was incurred _____ Last 4 digits of account number <u>XXXX</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address
 Atty Gen Colorado
 Ralph L. Carr Colorado Judicial Center, 1300
 Broadway
 10th Floor
 Denver, CO 80203

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.8 Nonpriority creditor's name and mailing address
 Atty Gen Connecticut
 165 Capitol Avenue
 Hartford, CT 6106

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.9 Nonpriority creditor's name and mailing address
 Atty Gen Delaware
 Carvel State Office Bldg.
 820 N. French St.
 Wilmington, DE 19801

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.10 Nonpriority creditor's name and mailing address
 Atty Gen District of Columbia
 400 6th St., NW
 Washington, DC 20001

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.11 Nonpriority creditor's name and mailing address
 Atty Gen Florida
 The Capitol, PL 01
 Tallahassee, FL 32399-1050

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address
 Atty Gen Georgia
 40 Capitol Square, SW
 Atlanta, GA 30334-1300

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹³ Nonpriority creditor's name and mailing address
 Atty Gen Guam
 ITC Building, 590 S. Marine Corps Dr
 Ste. 706
 Tamuning, GU 96913

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹⁴ Nonpriority creditor's name and mailing address
 Atty Gen Hawaii
 425 Queen Street
 Honolulu, HI 96813

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹⁵ Nonpriority creditor's name and mailing address
 Atty Gen Idaho
 700 W. Jefferson Street
 Suite 210, P.O. Box 83720
 Boise, ID 83720-1000

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹⁶ Nonpriority creditor's name and mailing address
 Atty Gen Illinois
 James R. Thompson Ctr. 100 W. Randolph St.
 Chicago, IL 60601

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address
 Atty Gen Indiana
 Indiana Government Center South ? 5th Floor,
 302 West Washington Street
 Indianapolis, IN 46204

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹⁸ Nonpriority creditor's name and mailing address
 Atty Gen Iowa
 Hoover State Office Bldg., 1305 E. Walnut
 Des Moines, IA 50319

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ¹⁹ Nonpriority creditor's name and mailing address
 Atty Gen Kansas
 120 S.W. 10th Ave
 2nd Fl.
 Topeka, KS 66612-1597

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²⁰ Nonpriority creditor's name and mailing address
 Atty Gen Kentucky
 700 Capital Avenue
 Suite 118
 Frankfort, KY 40601-3449

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²¹ Nonpriority creditor's name and mailing address
 Atty Gen Louisiana
 1885 North Third Street
 Baton Rouge, LA 70802

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address
 Atty Gen Maine
 State House Station 6
 Augusta, ME 4333

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²³ Nonpriority creditor's name and mailing address
 Atty Gen Maryland
 200 St. Paul Place
 Baltimore, MD 21202-2202

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²⁴ Nonpriority creditor's name and mailing address
 Atty Gen Massachusetts
 1 Ashburton Place
 20th Floor
 Boston, MA 2108

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²⁵ Nonpriority creditor's name and mailing address
 Atty Gen Michigan
 525 W. Ottawa St.
 P.O. Box 30212
 Lansing, MI 48909-0212

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ²⁶ Nonpriority creditor's name and mailing address
 Atty Gen Minnesota
 75 Dr. Martin Luther King, Jr. Blvd.
 Suite 102, State Capital
 Saint Paul, MN 55155

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27 Nonpriority creditor's name and mailing address

Atty Gen Mississippi
Department of Justice
P.O. Box 220
Jackson, MS 39205

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.28 Nonpriority creditor's name and mailing address

Atty Gen Missouri
Supreme Ct. Bldg. 207 W. High St.

Jefferson City, MO 65101

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.29 Nonpriority creditor's name and mailing address

Atty Gen Montana
Justice Bldg. 215 N. Sanders

Helena, MT 59620-1401

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.30 Nonpriority creditor's name and mailing address

Atty Gen Nebraska
State Capitol
P.O.Box 98920
Lincoln, NE 68509-8920

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Unknown

Basis for the claim: Civil Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3.31 Nonpriority creditor's name and mailing address

Atty Gen Nevada
Old Supreme Ct. Bldg. 100 N. Carson St.

Carson City, NV 89701

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address
 Atty Gen New Hampshire
 33 Capitol Street
 Concord, NH 3301

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ³³ Nonpriority creditor's name and mailing address
 Atty Gen New Jersey
 Richard J. Hughes Justice Complex 25 Market Street
 P.O. Box 080
 Trenton, NJ 8625

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ³⁴ Nonpriority creditor's name and mailing address
 Atty Gen New Mexico
 P.O. Drawer 1508
 Santa Fe, NM 87504-1508

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ³⁵ Nonpriority creditor's name and mailing address
 Atty Gen New York
 Dept. of Law ? The Capitol
 2nd fl.
 Albany, NY 12224

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ³⁶ Nonpriority creditor's name and mailing address
 Atty Gen Nominee U.S. Virgin Islands
 3438 Kronprindsens Gade, GERS Building
 2nd Floor
 Saint Thomas, VI 802

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen North Carolina
 Dept. of Justice
 P.O.Box 629
 Raleigh, NC 27602-0629

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3. ³⁸ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen North Dakota
 State Capitol 600 E. Boulevard Ave
 Bismarck, ND 58505-0040

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3. ³⁹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen Northern Mariana Islands
 Administration Building
 P.O. Box 10007
 Saipan, MP 96950-8907

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3. ⁴⁰ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen Ohio
 State Office Tower, 30 E. Broad St.
 Columbus, OH 43266-0410

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

3. ⁴¹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen Oklahoma
 313 NE 21st Street
 Oklahoma City, OK 73105

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number XXXX

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address
 Atty Gen Oregon
 Justice Bldg. 1162 Court St., NE
 Salem, OR 97301

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁴³ Nonpriority creditor's name and mailing address
 Atty Gen Pennsylvania
 Strawberry Square
 Harrisburg, PA 17120

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁴⁴ Nonpriority creditor's name and mailing address
 Atty Gen Puerto Rico
 PO Box 9020192
 San Juan, PR 00902-0192

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁴⁵ Nonpriority creditor's name and mailing address
 Atty Gen Rhode Island
 150 S. Main St.
 Providence, RI 2903

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁴⁶ Nonpriority creditor's name and mailing address
 Atty Gen South Carolina
 Rembert C. Dennis Office Bldg.
 P.O.Box 11549
 Columbia, SC 29211-1549

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴⁷ Nonpriority creditor's name and mailing address
 Atty Gen South Carolina
 293 Greystone Boulevard
 Suite 400
 Columbia, SC 29250

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

\$ Unknown

3. ⁴⁸ Nonpriority creditor's name and mailing address
 Atty Gen South Dakota
 1302 East Highway 14,
 Suite 1
 Pierre, SD 57501-8501

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁴⁹ Nonpriority creditor's name and mailing address
 Atty Gen Tennessee
 425 5th Avenue North
 Nashville, TN 37243

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁵⁰ Nonpriority creditor's name and mailing address
 Atty Gen Texas
 Capitol Station
 P.O.Box 12548
 Austin, TX 78711-2548

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

3. ⁵¹ Nonpriority creditor's name and mailing address
 Atty Gen Utah
 State Capitol
 Rm. 236
 Salt Lake City, UT 84114-0810

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

\$ Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown

Atty Gen Vermont
109 State St.

Montpelier, VT 05609-1001

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

3. ⁵³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown

Atty Gen Virginia
202 North Ninth Street

Richmond, VA 23219

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

3. ⁵⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown

Atty Gen Washington
1125 Washington St. SE
P.O. Box 40100
Olympia, WA 98504-0100

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

3. ⁵⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown

Atty Gen Washington
800 Fifth Avenue
Suite 2000
Seattle, WA 98104

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Penalties

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number 674968

3. ⁵⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown

Atty Gen West Virginia
State Capitol, 1900 Kanawha Blvd., E.

Charleston, WV 25305

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

Debtor

Jerico Pictures, Inc.
Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen Wisconsin
 Wisconsin Department of Justice State Capitol
 Room 114 East
 P. O. Box 7857
 P. O. Box 7857, WI 53707-7857

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

Is the claim subject to offset?
 No
 Yes

3. ⁵⁸ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Atty Gen Wyoming
 State Capitol Bldg.
 Cheyenne, WY 82002

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

Is the claim subject to offset?
 No
 Yes

3. ⁵⁹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Bradley / Grombacher LLP (o/b/o Charles J. Geletko)
 31365 Oak Crest Drive
 Suite 240
 Westlake Village, CA 91361

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Claims

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

Is the claim subject to offset?
 No
 Yes

3. ⁶⁰ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Unknown
 Danile J. Rodriguez
 531 NE 39 St. Apt. 202
 Miami, FL 33133

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Civil Claims

Date or dates debt was incurred _____
 Last 4 digits of account number XXXX

Is the claim subject to offset?
 No
 Yes

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.		\$ 0.00	
5b. Total claims from Part 2	5b.	+	\$ 0.00	
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$ 0.00	

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Attached Schedule H			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2024</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>431,044.00</u>
For prior year: From <u>01/01/2023</u> to <u>12/31/2023</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,152,726.00</u>
For the year before that: From <u>01/01/2022</u> to <u>12/31/2022</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>746,088.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to <u>Filing date</u> <small>MM / DD / YYYY</small>	_____	\$ _____
For prior year: From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____
For the year before that: From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Salvatore Verini, Jr. Insider's name 1801 NW 126th Way Pompano Beach, FL 33071	_____ _____ _____	\$ Unknown	Various payments made in the ordinary course of business.
Relationship to debtor Owner			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor			

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. YVETTE BURGEN, on behalf of herself and all others similarly situated v. Jerico Pictures, LLC	Class Action / Impact of a data breach	US Southern District of Florida	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 0:24-cv-61384-DSL		299 East Broward Boulevard #108 Fort Lauderdale, FL 33301	
7.2. Cotton, et al v Jerico Pictures, Inc.	Class Action regarding breach of	US Southern District of Florida	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 0:24-cv-61396-DSL		299 East Broward Boulevard #108 Fort Lauderdale, FL 33301	

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
	_____	_____
	Case number	Name
	_____	_____
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____		_____	\$ _____
Recipient's name		_____	\$ _____
	Recipient's relationship to debtor		

9.2. _____		_____	\$ _____
Recipient's name		_____	\$ _____
	Recipient's relationship to debtor		

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
Enterprise Wide Data Breach against Social Security Database	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	\$ 1,000,000.00
	_____	_____	

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Kelley Kronenberg</u> Address 10360 West State Road 84 Fort Lauderdale, FL 33324	Debtor made cash retainer payment to Kelley Kronenberg.	<u>8/20/2024</u>	<u>\$ 25,000.00</u>
	Email or website address <u>www.kelleykronenberg.com</u>			
	Who made the payment, if not debtor? _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	<u>Kelley Kronenberg</u> Address 10360 West State Road 84 Fort Lauderdale, FL 33324	The Debtor prepaid filing fee for a Chapter 11 Bankruptcy to the firm for us in filing the case.	<u>8/20/2024</u>	<u>\$ 1,738.00</u>
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee _____			

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address			

Relationship to debtor			

13.2. _____		_____	\$ _____
Address			

Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	9642 NW 28TH Place Pompano Beach, FL 33065	12/2001	06/2016
14.2.		_____	_____

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- Electronically
- Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. SSN

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address		

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____		<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
_____			<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____		_____
Name	Name		

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name		EIN: _____
		Dates business existed
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name		EIN: _____
		Dates business existed
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name		EIN: _____
		Dates business existed
		From _____ To _____

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <u>Benham, Miller and Harris, Inc.</u> Name <u>1301 N. Congress Avenue, Suite 210, Boynton Beach, FL 33426</u>	From <u>01/01/2021</u> To <u>09/03/2024</u>

Name and address	Dates of service
26a.2. <u>Benham, Miller and Harris, Inc.</u> Name <u>1301 N Congress Ave, Suite 210, Boynton Beach, FL 33426</u>	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. <u>Benham, Miller and Harris, Inc.</u> Name <u>1301 N. Congress Avenue, Suite 210, Boynton Beach, FL 33426</u>	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name	

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. _____
Name

Name and address

26d.2. _____
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Debtor Jerico Pictures, Inc.
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2024
MM / DD / YYYY

X /s/ Salvatore Verini, Jr. _____

Printed name Salvatore Verini, Jr.

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Debtor Name Jerico Pictures, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

7) Legal Actions

Christopher Hofman v Jerico Pictures, LLC

0:24-cv-61383-DSL

Class Action Suit

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

James Thomas Jones v Jerico Pictures, LLC

0:24-cv-61412-DSL

Class Action Suit for data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Lowanda Wilcox v. Jerico Pictures, LLC

0:24-cv-61418-DSL

Class action related to a data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Suhr v. Jerico Pictures, Inc.

0:24-cv-61492-DSL

Class Action

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Perry v. Jerico Pictures, Inc.

Debtor Name Jerico Pictures, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

0:24-cv-61499-DSL

Class Action related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

DUMAS v. JERICO PICTURES, INC.

0:24-cv-61502-DSL

Class Action related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Burroughs v. Jerico Pictures, Inc.

0:24-cv-61517-DSL

Class Action related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

SMITH v. JERICO PICTURES, INC

0:24-cv-61525-DSL

Class Action Related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Wyche v. Jerico Pictures, Inc.

0:24-cv-61534-DSL

Class Action related to data breach

Debtor Name Jerico Pictures, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Duncan et al v. Jerico Pictures, Inc

0:24-cv-61609-RS

Class Action related to a data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Lindley v. JERICO PICTURES, INC.

0:24-cv-61622-DSL

Class Action related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Nieves v. Jerico Pictures, Inc. d/b/a National Public Data

0:24-cv-61638-DSL

Class Action related to data breach

US Southern District of Florida

299 East Broward Boulevard #108, Fort Lauderdale, FL 33301

Pending

Underwood et al v. Jerico Pictures, Inc.

0:24-cv-61717-DSL

Class Action related to data breach

US Southern District of Florida

400 North Miami Avenue / Room 8N09, Miami, FL 33128

Debtor Name Jerico Pictures, Inc.

Case number (if known) _____

Continuation Sheet for Official Form 207

Pending

Charles J. Geletko v. Jerico Pictures, Inc.

2:24-cv-08003-JLS-JC

Class Action related to data breach

California Central District Court

411 West 4th Street, Room 1053, Santa Ana, CA 92701

Pending

Sifuentes v. National Public Data

1:24-cv-00905-RJJ-PJG

Class Action related to a data breach

US District Court Western District of Michigan

399 Federal Building, 110 Michigan NW, Grand Rapids, MI 49503

Pending

NINA JENKINS and LINDA MCMILION v. Jerico Pictures LLC

3:24-cv-00388-MCR-HTC

Class Action related to data breach

Northern District of Florida

1 N Palafox Street, Pensacola, FL 32502

Pending

Sarah Schmalz vs. Jerico Pictures Inc.

CACE24012149

Liability associated with Data Breach and exposure of Information

Seventeenth Judicial Circuit of and for Broward County, Florida

201 SE 6th Street, Fort Lauderdale, FL 33301

Pending

Debtor Name Jerico Pictures, Inc.

Case number *(if known)* _____

Continuation Sheet for Official Form 207

Fill in this information to identify the case and this filing:

Debtor Name Jerico Pictures, Inc.
 United States Bankruptcy Court for the: Southern District of Florida
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2024
 MM / DD / YYYY

X /s/ Salvatore Verini, Jr.
 Signature of individual signing on behalf of debtor

Salvatore Verini, Jr.
 Printed name
President
 Position or relationship to debtor

United States Bankruptcy Court
Southern District of Florida

In re: Jerico Pictures, Inc.

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 10/02/2024

/s/ Salvatore Verini, Jr.

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor

Adam Charles Linkhorst / Linkhorst & Hockin,
4495 Military Trail
Suite 106
Jupiter, FL 33458

Antonio Arzola, Jr. / Morgan and Morgan Compl
201 N. Franklin Street
7th Floor
Tampa, FL 33602

Atty Gen Alabama
501 Washington Ave
P.O. Box 300152
Montgomery, AL 36130-0152

Atty Gen Alaska
1031 W. 4th Avenue
Suite 200
Anchorage, AK 99501-1994

Atty Gen American Samoa
American Samoa Gov't, Exec. Ofc. Bldg
Utulei
Pago Pago, AS 96799

Atty Gen Arizona
2005 N Central Avenue,
Phoenix, AZ 85004

Atty Gen Arkansas
323 Center St
Suite 200
Little Rock, AR 72201-2610

Atty Gen California
1300 I St
Ste. 1740
Sacramento, CA 95814

Atty Gen Colorado
Ralph L. Carr Colorado Judicial Center,
10th Floor
Denver, CO 80203

Atty Gen Connecticut
165 Capitol Avenue
Hartford, CT 6106

Atty Gen Delaware
Carvel State Office Bldg.
820 N. French St.
Wilmington, DE 19801

Atty Gen District of Columbia
400 6th St., NW
Washington, DC 20001

Atty Gen Florida
The Capitol, PL 01
Tallahassee, FL 32399-1050

Atty Gen Georgia
40 Capitol Square, SW
Atlanta, GA 30334-1300

Atty Gen Guam
ITC Building, 590 S. Marine Corps Dr
Ste. 706
Tamuning, GU 96913

Atty Gen Hawaii
425 Queen Street
Honolulu, HI 96813

Atty Gen Idaho
700 W. Jefferson Street
Suite 210, P.O. Box 83720
Boise, ID 83720-1000

Atty Gen Illinois
James R. Thompson Ctr. 100 W. Randolph S
Chicago, IL 60601

Atty Gen Indiana
Indiana Government Center South - 5th Fl
Indianapolis, IN 46204

Atty Gen Iowa
Hoover State Office Bldg., 1305 E. Walnu
Des Moines, IA 50319

Atty Gen Kansas
120 S.W. 10th Ave
2nd Fl.
Topeka, KS 66612-1597

Atty Gen Kentucky
700 Capital Avenue
Suite 118
Frankfort, KY 40601-3449

Atty Gen Louisiana
1885 North Third Street
Baton Rouge, LA 70802

Atty Gen Maine
State House Station 6
Augusta, ME 4333

Atty Gen Maryland
200 St. Paul Place
Baltimore, MD 21202-2202

Atty Gen Massachusetts
1 Ashburton Place
20th Floor
Boston, MA 2108

Atty Gen Michigan
525 W. Ottawa St.
P.O. Box 30212
Lansing, MI 48909-0212

Atty Gen Minnesota
75 Dr. Martin Luther King, Jr. Blvd.
Suite 102, State Capital
Saint Paul, MN 55155

Atty Gen Mississippi
Department of Justice
P.O. Box 220
Jackson, MS 39205

Atty Gen Missouri
Supreme Ct. Bldg. 207 W. High St.
Jefferson City, MO 65101

Atty Gen Montana
Justice Bldg. 215 N. Sanders
Helena, MT 59620-1401

Atty Gen Nebraska
State Capitol
P.O.Box 98920
Lincoln, NE 68509-8920

Atty Gen Nevada
Old Supreme Ct. Bldg. 100 N. Carson St.
Carson City, NV 89701

Atty Gen New Hampshire
33 Capitol Street
Concord, NH 3301

Atty Gen New Jersey
Richard J. Hughes Justice Complex 25 Mar
P.O. Box 080
Trenton, NJ 8625

Atty Gen New Mexico
P.O. Drawer 1508
Santa Fe, NM 87504-1508

Atty Gen New York
Dept. of Law - The Capitol
2nd fl.
Albany, NY 12224

Atty Gen Nominee U.S. Virgin Islands
3438 Kronprindsens Gade, GERS Building
2nd Floor
Saint Thomas, VI 802

Atty Gen North Carolina
Dept. of Justice
P.O.Box 629
Raleigh, NC 27602-0629

Atty Gen North Dakota
State Capitol 600 E. Boulevard Ave
Bismarck, ND 58505-0040

Atty Gen Northern Mariana Islands
Administration Building
P.O. Box 10007
Saipan, MP 96950-8907

Atty Gen Ohio
State Office Tower, 30 E. Broad St.
Columbus, OH 43266-0410

Atty Gen Oklahoma
313 NE 21st Street
Oklahoma City, OK 73105

Atty Gen Oregon
Justice Bldg. 1162 Court St., NE
Salem, OR 97301

Atty Gen Pennsylvania
Strawberry Square
Harrisburg, PA 17120

Atty Gen Puerto Rico
PO Box 9020192
San Juan, PR 00902-0192

Atty Gen Rhode Island
150 S. Main St.
Providence, RI 2903

Atty Gen South Carolina
Rembert C. Dennis Office Bldg.
P.O.Box 11549
Columbia, SC 29211-1549

Atty Gen South Carolina
293 Greystone Boulevard
Suite 400
Columbia, SC 29250

Atty Gen South Dakota
1302 East Highway 14,
Suite 1
Pierre, SD 57501-8501

Atty Gen Tennessee
425 5th Avenue North
Nashville, TN 37243

Atty Gen Texas
Capitol Station
P.O.Box 12548
Austin, TX 78711-2548

Atty Gen Utah
State Capitol
Rm. 236
Salt Lake City, UT 84114-0810

Atty Gen Vermont
109 State St.
Montpelier, VT 05609-1001

Atty Gen Virginia
202 North Ninth Street
Richmond, VA 23219

Atty Gen Washington
1125 Washington St. SE
P.O. Box 40100
Olympia, WA 98504-0100

Atty Gen Washington
800 Fifth Avenue
Suite 2000
Seattle, WA 98104

Atty Gen West Virginia
State Capitol, 1900 Kanawha Blvd., E.
Charleston, WV 25305

Atty Gen Wisconsin
Wisconsin Department of Justice State Ca
P. O. Box 7857
P. O. Box 7857, WI 53707-7857

Atty Gen Wyoming
State Capitol Bldg.
Cheyenne, WY 82002

Aylstock Witkin Kreis & Overholtz
17 E Main Street
Suite 200
Pensacola, FL 32502

Bradley / Grombacher LLP (o/b/o Charles J. Ge
31365 Oak Crest Drive
Suite 240
Westlake Village, CA 91361

Bradley Grombacher LLP
31365 Oak Creek Drive
Suite 240
Westlake Village, CA 91361

Bryan Aylstock / Aylstock Witkin Kreis & Over
803 N Palafox Street
Pensacola, FL 32501

Clayeo C. Arnold, PC
865 Howe Avenue
Sacramento, CA 95825

Colson Hicks Eidson, PA
255 Alhambra Circle, PH
Miami, FL 33134

Danile J. Rodriguez
531 NE 39 St. Apt. 202
Miami, FL 33133

David Angel Sifuentes, III
439 More St. NE
Unit 2
Grand Rapids, MI 49503

Isabel DeMarco / Markovits, Stock & DeMarco,
119 E. Court Street, Suite 530
Cincinnati, OH 45202

Jeffrey Miles Ostrow / Kopelowitz Ostrow PA
1 W. Las Olas Blvd
Suite 500
Fort Lauderdale, FL 33301

Jeffrey Ostrow / Kopelowitz Ostrow PA
1 W. Las Olas Blvd
Suite 500
Fort Lauderdale, FL 33301

Manuel S Hiraldo
401 E Las Olas Blvd
Suite 1400
Fort Lauderdale, FL 33301

Milberg Coleman Bryson Phillips Grossman, PLL
201 Sevilla Avenue, 2nd Floor
Miami, FL 33134

Nathan Zipperian / Miller Shah LLP
2103 N Commerce Parkway
Weston, FL 33326

Patrick T. Egan Berman Tabacco
One Liberty Square
Boston, MA 02109

Peter Prieto/Podhurst Orseck, PA
1 SE 3rd Avenue
Suite 2300
Miami, FL 33131

Robbins Geller Rudman & Dowd LLP
225 NE Mizner Boulevard
Suite 720
Boca Raton, FL 33432

Scott Edelsberg / Edelsberg Law PA
20900 NE 30th Ave
Suite 417
Miami, FL 33180

See Attached Schedule H

Spiro Harrison and Nelson
1111 Lincoln Road
Suite 500
Miami Beach, FL 33139

United States Bankruptcy Court

Southern District of Florida

In re Jerico Pictures, Inc.

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$ _____
Prior to the filing of this statement I have received. \$ _____
Balance Due. \$ _____

RETAINER

For legal services, I have agreed to accept a retainer of \$ 25,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ 0.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor’s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Negotiations with contingent creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
- e. Response within the Bankruptcy Case to the efforts of Creditors.
- f. Coordination with the Chapter V Trustee.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceedings or response from class action plaintiffs.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/02/2024

/s/ Angelo Gasparri, 32158

Date

Signature of Attorney

Kelley Kronenberg

Name of law firm
10360 West State Road 84
Fort Lauderdale, FL 33324

United States Bankruptcy Court

IN RE:

Case No. _____

Jerico Pictures, Inc.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
---	---------------------------	---
