

**EXHIBIT A**

***In re FTX Trading LTD., et al.*, Case No. 22-11068 (JTD)**

**First Day Hearing  
November 22, 2022**

## **FIVE CORE OBJECTIVES**



**Implementation of Controls**



**Asset Protection & Recovery**



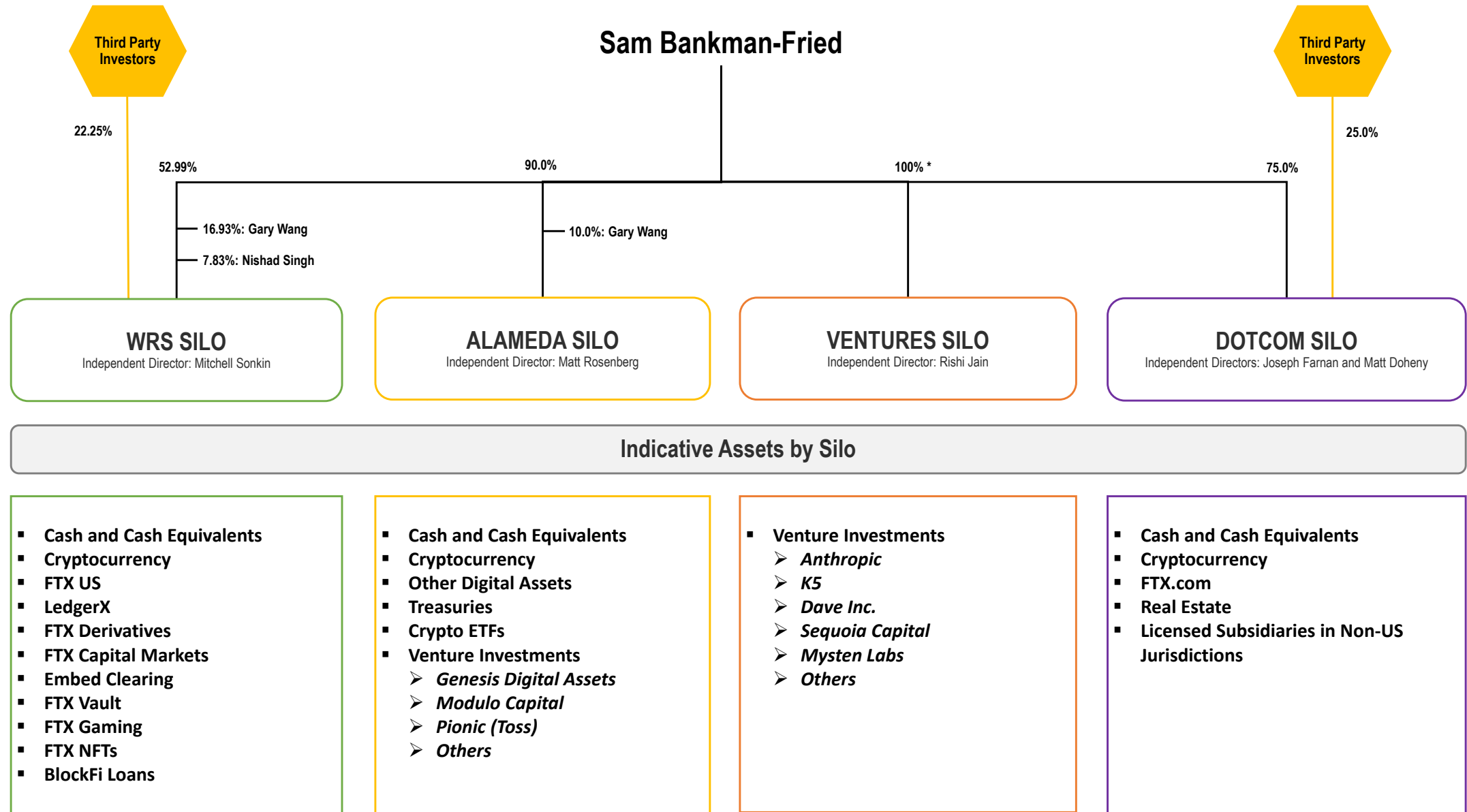
**Transparency & Investigation**



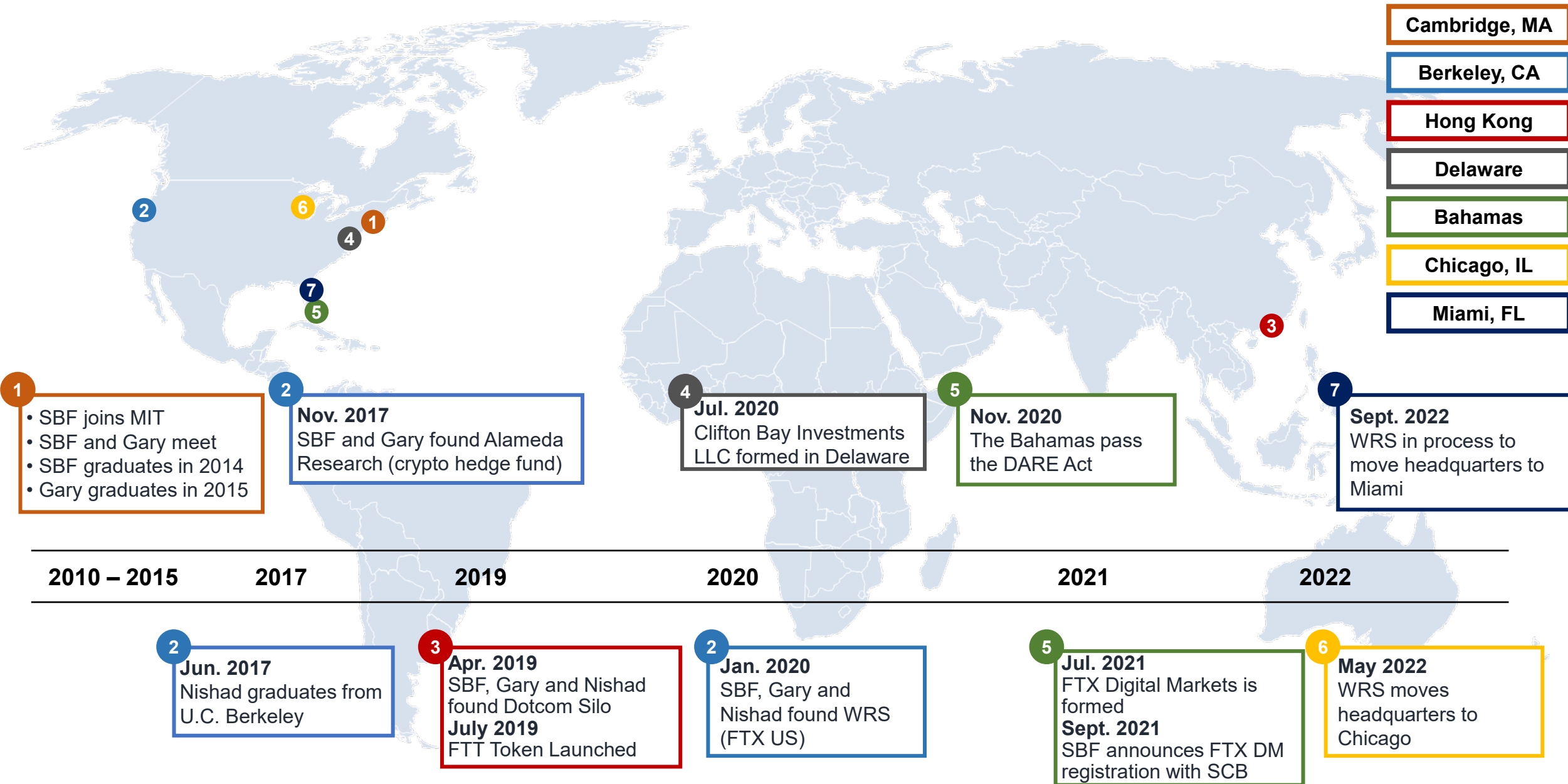
**Efficiency & Coordination**



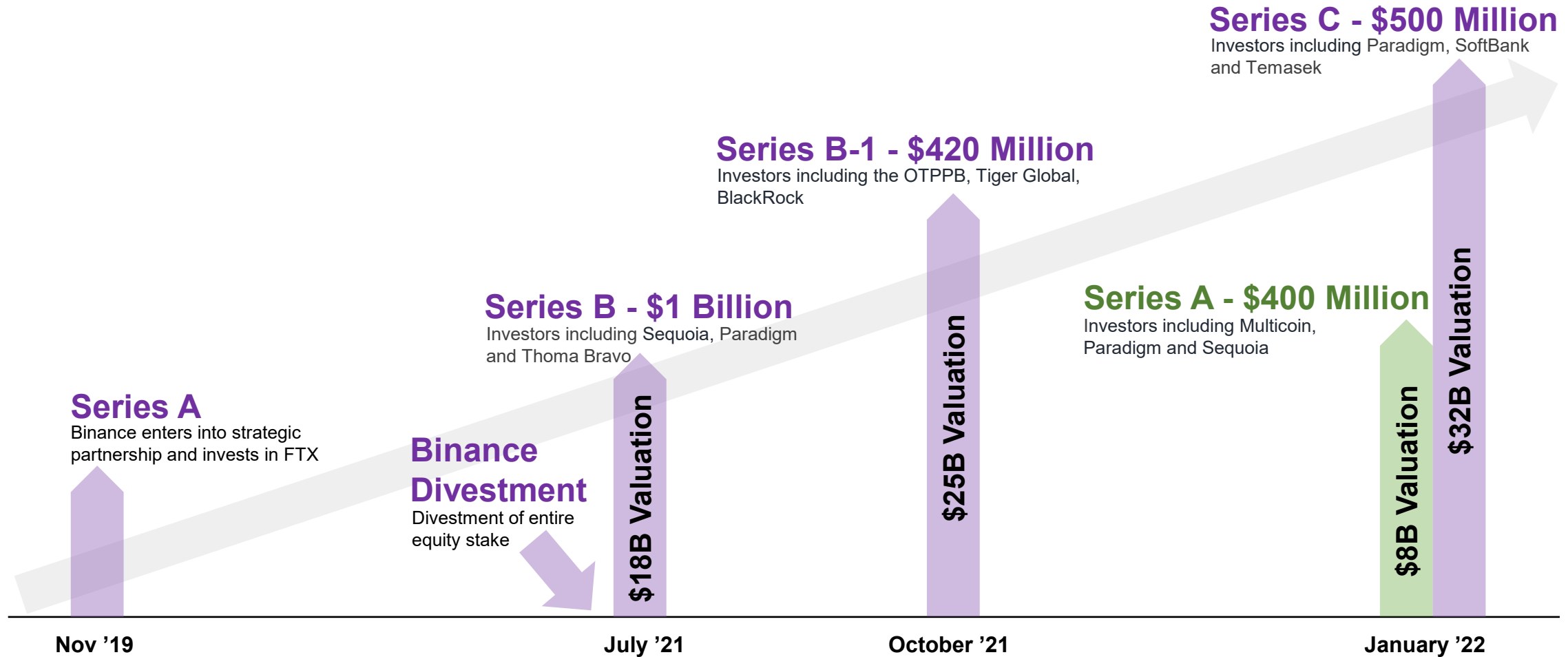
**Maximization of Value**

**FOUR SILOS FOR RECOVERY PURPOSES**

\* Certain entities in the Venture Silo may have interests directly or indirectly held by Gary Wang and Nishad Singh.

**HISTORY**

## INVESTMENTS / VALUATION



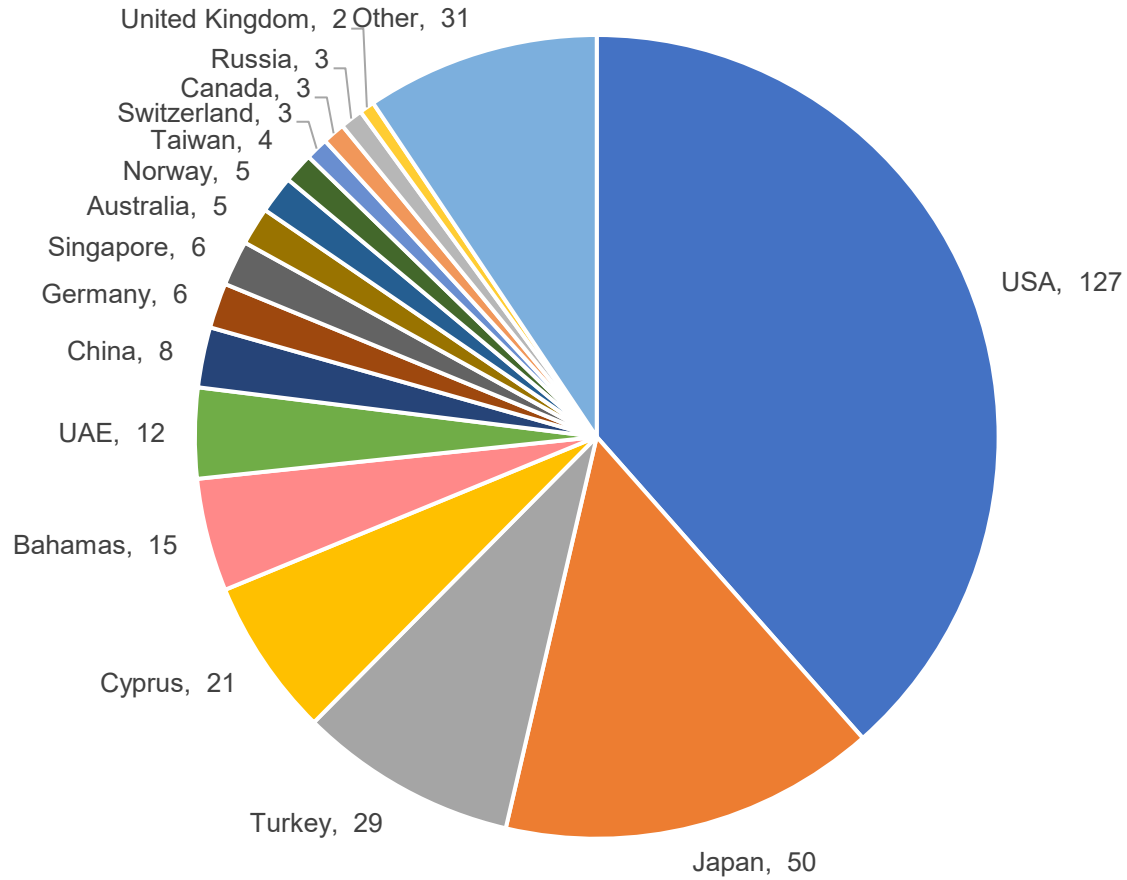
WRS

DOTCOM

## GLOBAL EMPLOYEE BASE

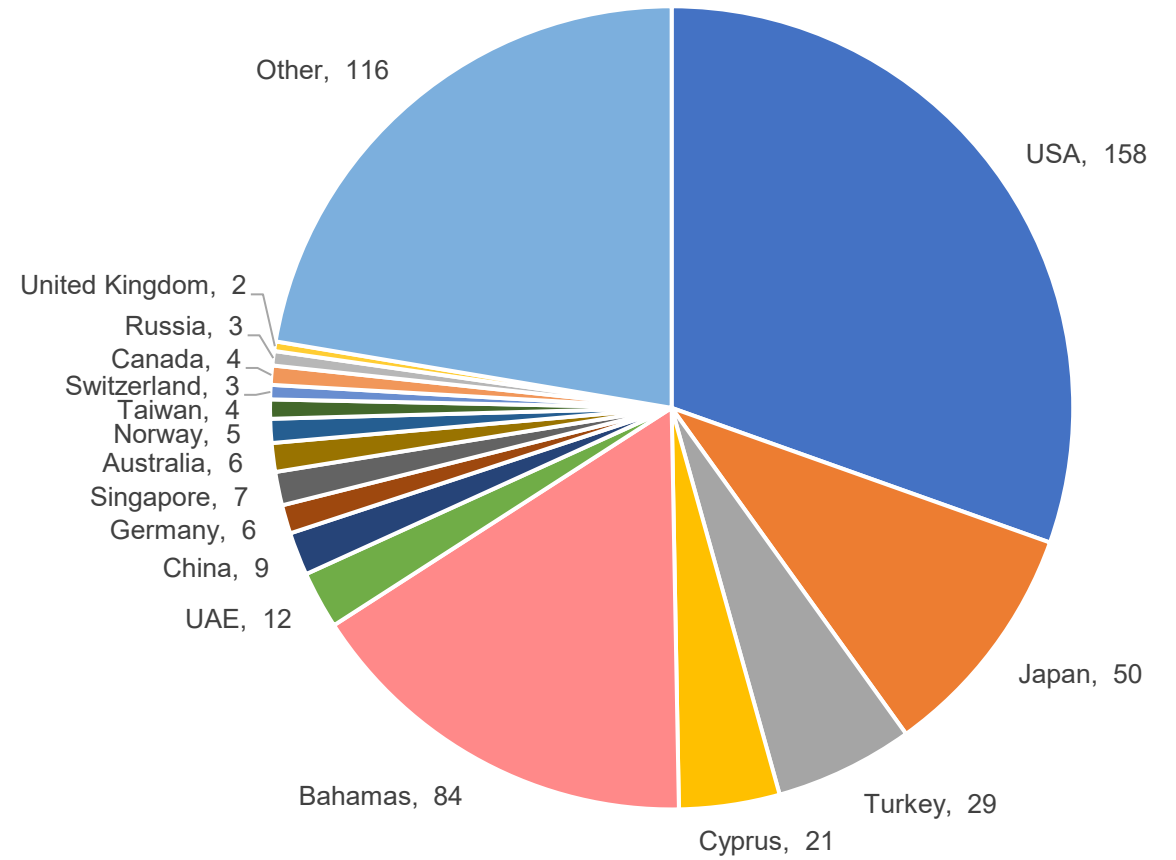
AS OF OCTOBER 31, 2022

### DEBTOR EMPLOYEES

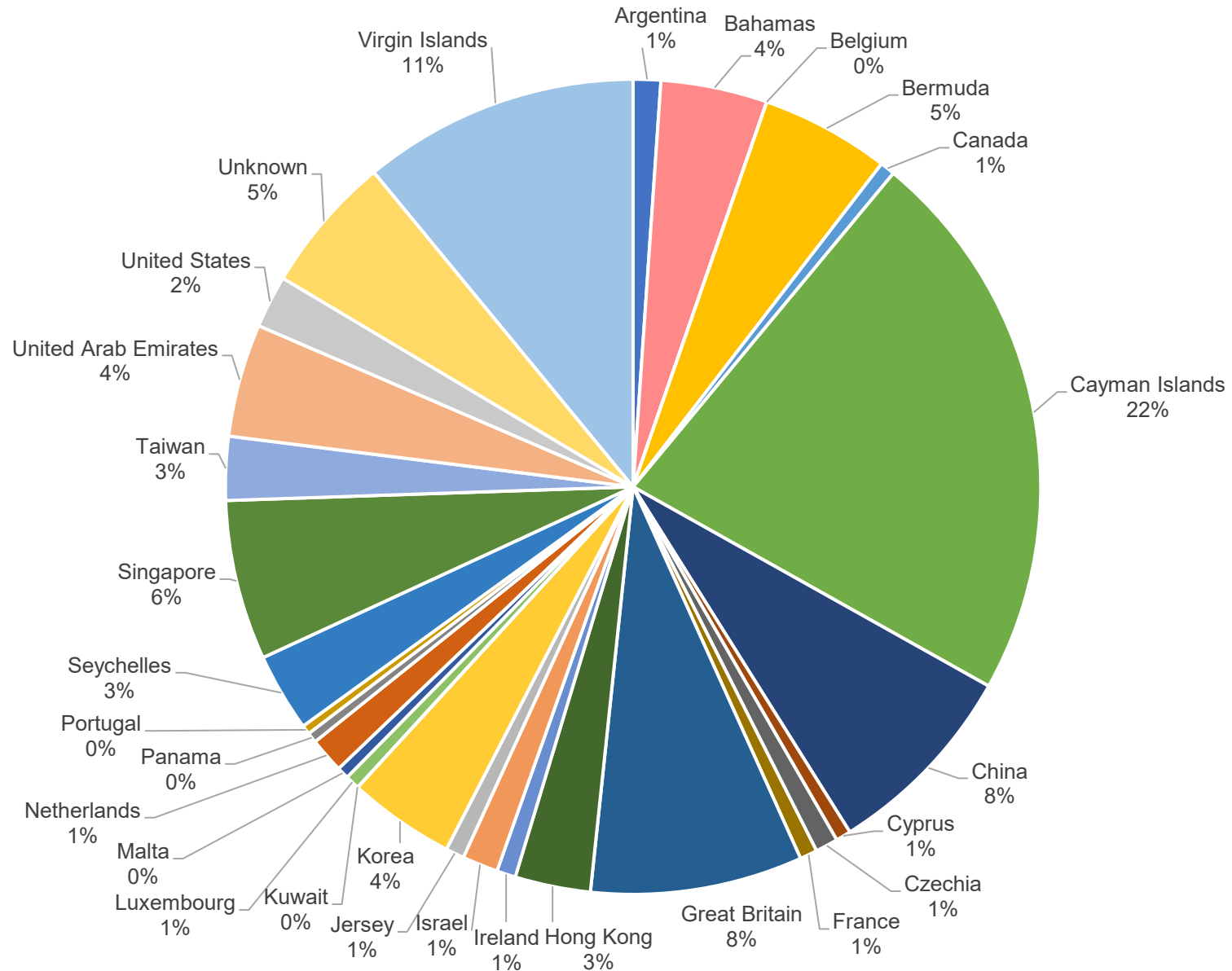


**~330 EMPLOYEES**

### DEBTOR & NON-DEBTOR EMPLOYEES



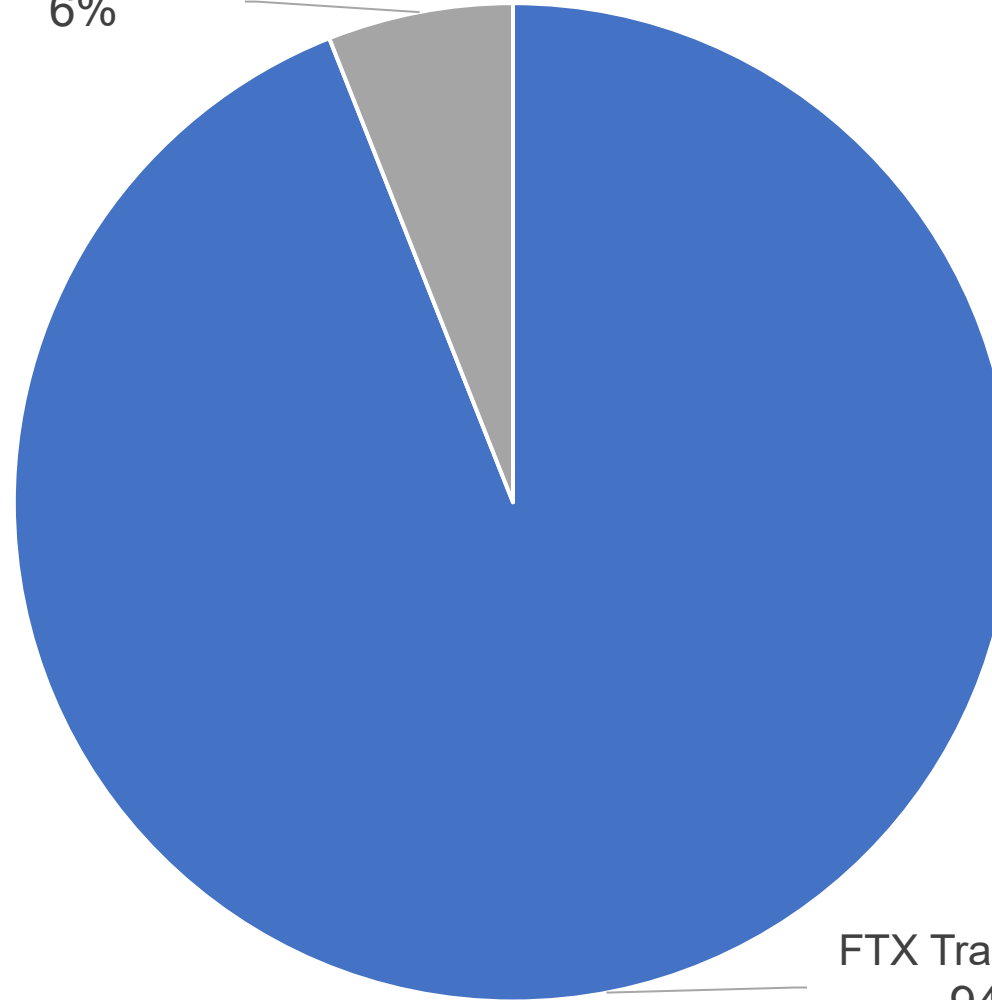
**~520 EMPLOYEES**





**DOTCOM SILO CUSTOMER DISTRIBUTION**  
**AS OF THE PETITION DATE**

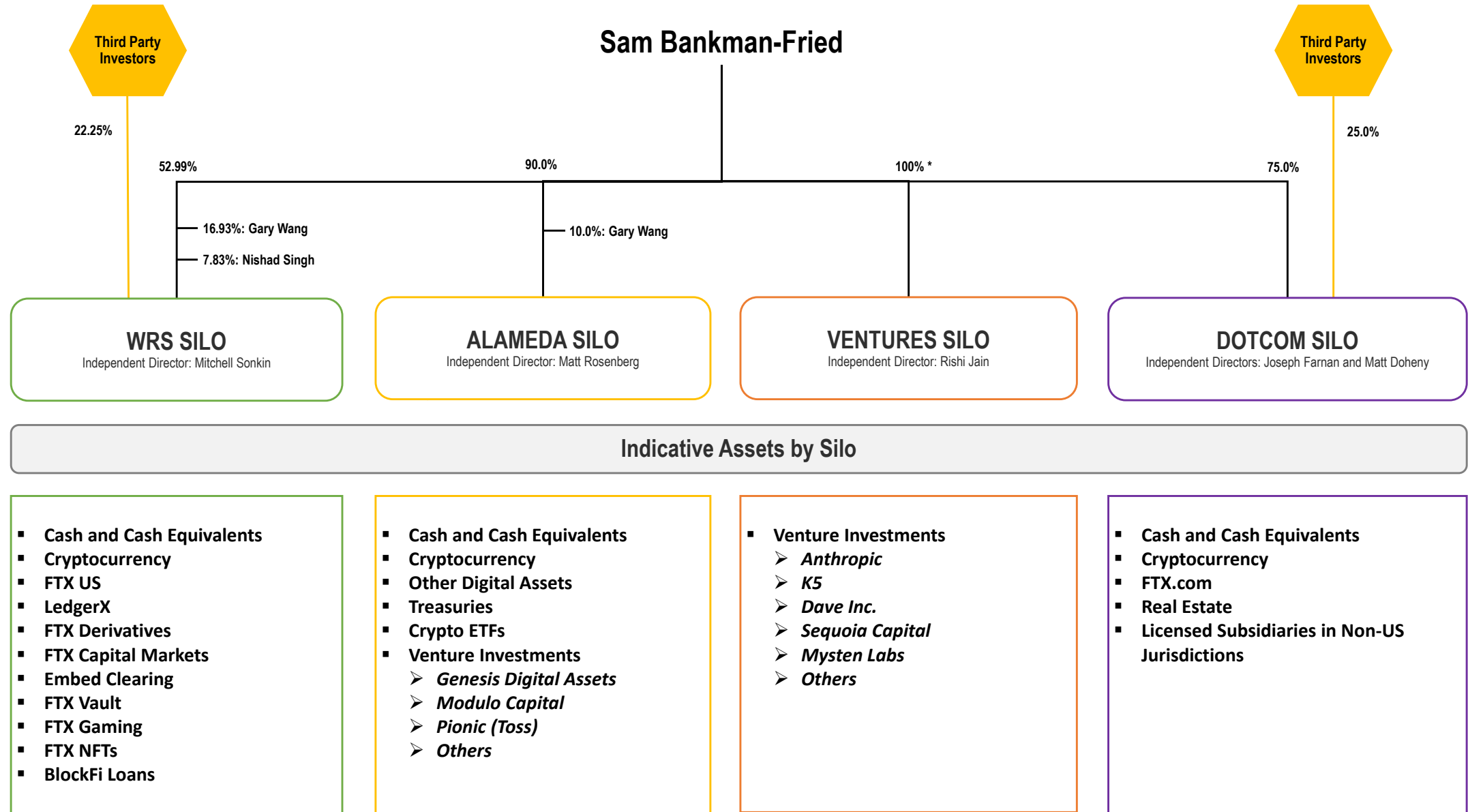
FTX Digital Markets  
6%



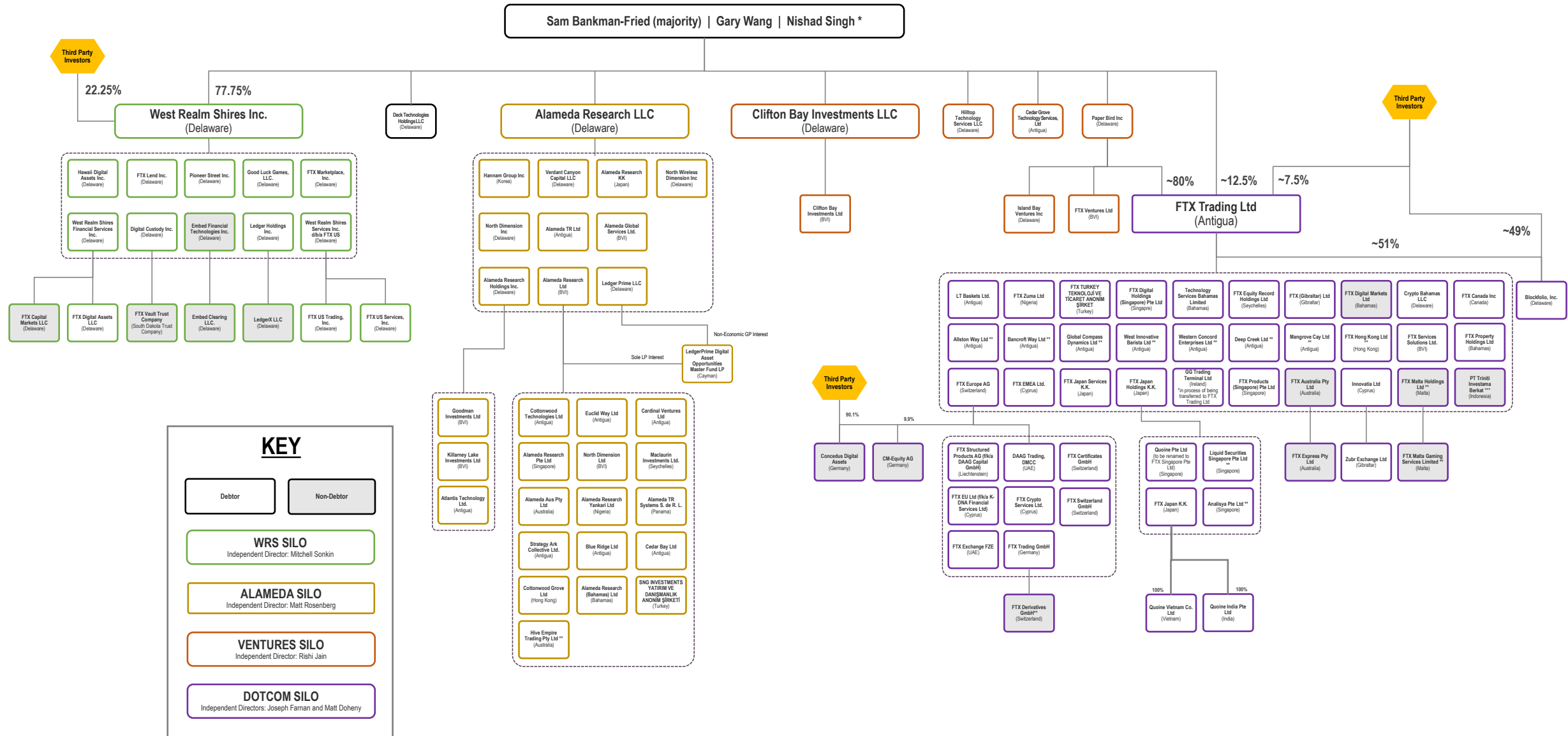
FTX Trading Ltd.  
94%

**DOTCOM SILO  
CUSTOMER SPLIT**

FTX Trading Ltd: 94%  
FTX Digital Markets: 6%

**FOUR SILOS FOR RECOVERY PURPOSES**

\* Certain entities in the Venture Silo may have interests directly or indirectly held by Gary Wang and Nishad Singh.

**PRELIMINARY ORG CHART****AS OF NOVEMBER 20, 2022**

\* Percentages directly held by each of Sam Bankman-Fried, Gary Wang and Nishad Singh in individual entities varies.

\*\* Indicates non-operational subsidiary entity.

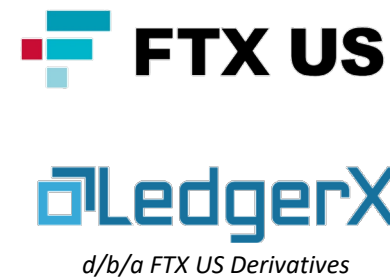
\*\*\* 99% held by FTX Trading Ltd.

**SELECTED ASSETS BY SILO<sup>(1)</sup>****VENTURES SILO****ALAMEDA SILO****WRS SILO****DOTCOM SILO**

## Venture Capital Investments and Other Businesses



## Regulated Exchanges

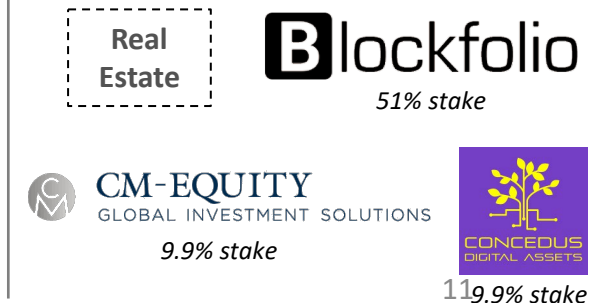
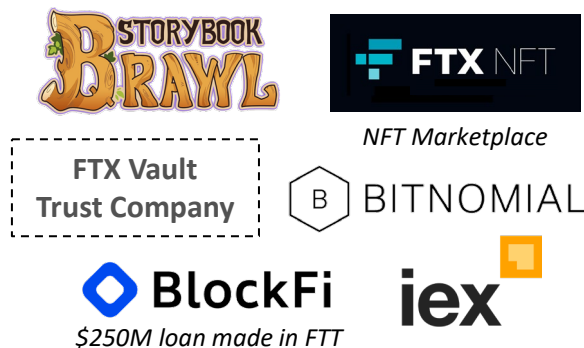


## Licensed Broker Dealers

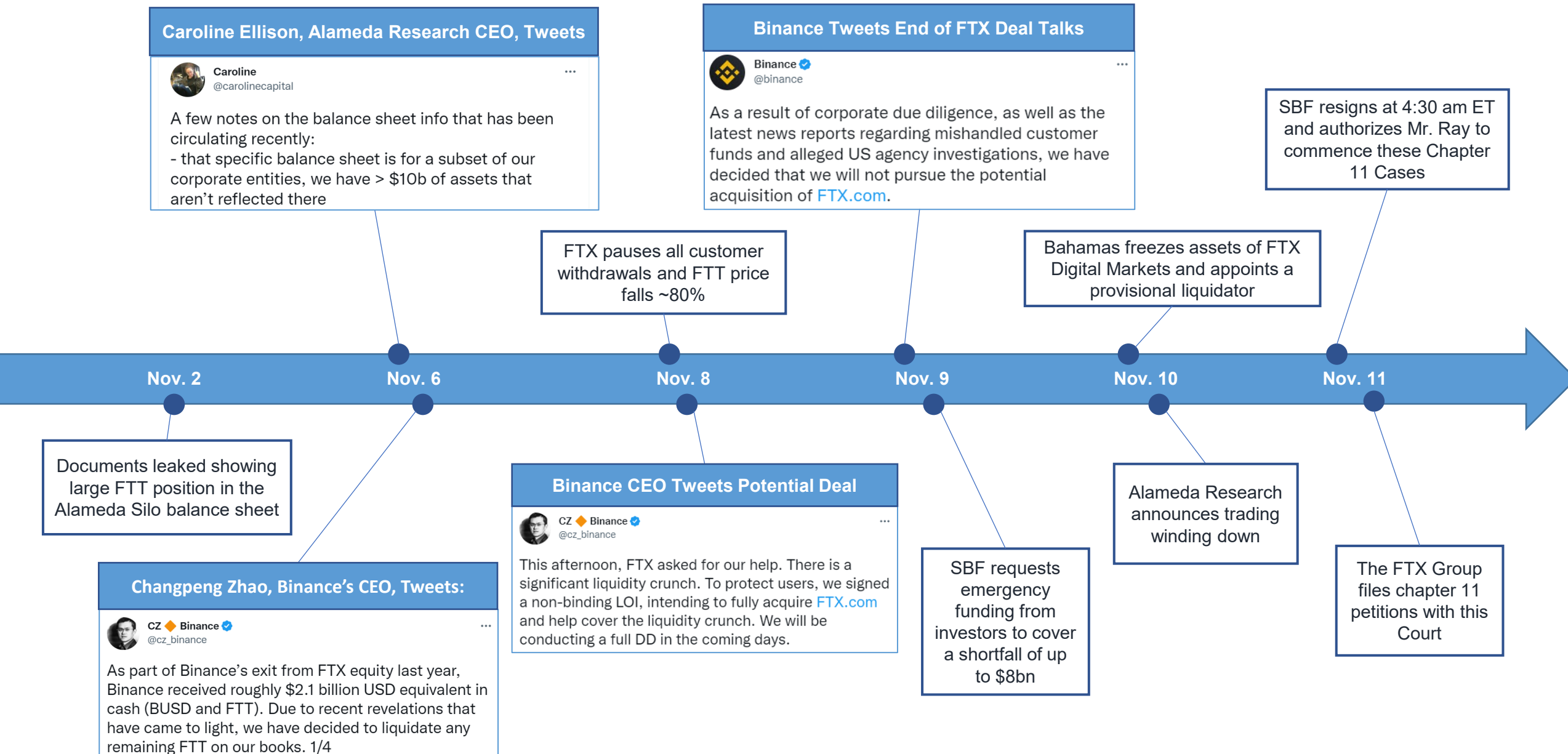


FTX US Capital  
Markets LLC

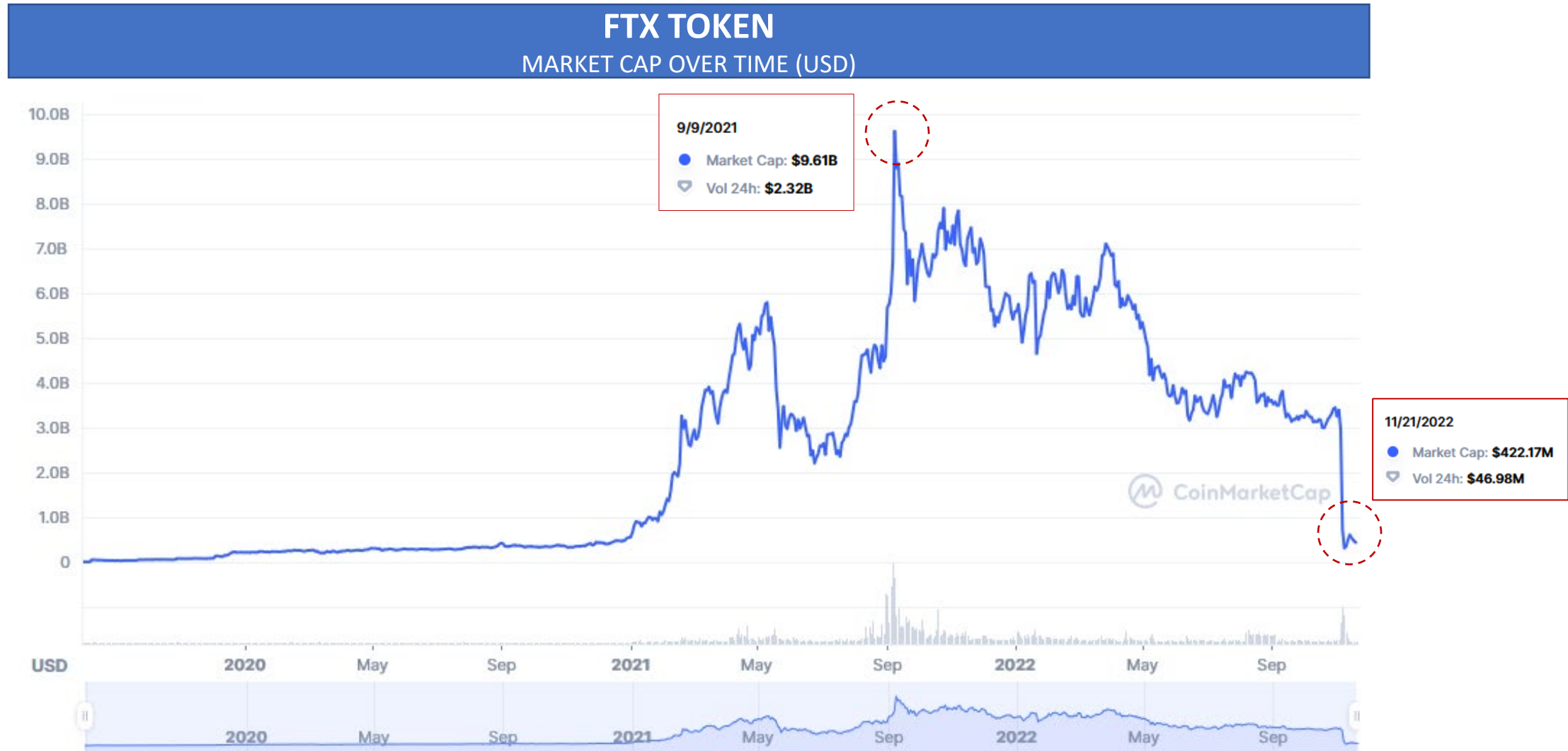
## Venture Capital Investments and Other Businesses



**Notes:** (1) Includes select investments from each silo

**COLLAPSE**

## COLLAPSE OF FTX TOKEN



**VERIFIED LIQUIDITY IN ALL SILOS****WRS SILO****ALAMEDA SILO****VENTURES SILO****DOTCOM SILO****Projected Interim Liquidity (Five Weeks)**

\$ in millions

Initial Unrestricted Cash <sup>(1)</sup>	\$68.9	Initial Unrestricted Cash <sup>(1)</sup>	\$370.6	Initial Unrestricted Cash <sup>(1)</sup>	\$8.7	Initial Unrestricted Cash <sup>(1)</sup>	\$33.7
Projected Interim Use <sup>(2)</sup>	(13.4)	Projected Interim Use <sup>(2)</sup>	(2.4)	Projected Interim Use <sup>(2)</sup>	(0.1)	Projected Interim Use <sup>(2)</sup>	(6.9)
<b>Ending Balance</b>	<b>\$55.5</b>	<b>Ending Balance</b>	<b>\$368.2</b>	<b>Ending Balance</b>	<b>\$8.5</b>	<b>Ending Balance</b>	<b>\$26.8</b>

**Notes:**

(1) Available Cash reflects substantiated, unrestricted cash balances on deposit at US financial institutions as of November 18, 2022 – continued investigation of the Debtors' bank accounts may determine additional balances to be available.

(2) Interim cash use includes five-weeks of projected disbursements for payroll, critical vendors and other operating expenses based on the latest information available.

**CONSOLIDATED FIVE-WEEK CASH FORECAST****CONSOLIDATED**

(\$ in 000s)

**Forecast Week:****Week Ending Date:**

	1	2	3	4	5	5-Week Total
	11/25/22	12/02/22	12/09/22	12/16/22	12/23/22	
<b><u>OPERATING DISBURSEMENTS</u></b>						
Payroll & Benefits	\$ (2,739)	\$ -	\$ -	\$ (1,276)	\$ (545)	\$ (4,560)
Critical Vendor Payments	-	(5,110)	(1,396)	(1,396)	(1,396)	(9,299)
Other Operating Disbursements	-	-	(5,722)	(1,623)	(1,623)	(8,968)
<b>Total Operating Disbursements</b>	<b>\$ (2,739)</b>	<b>\$ (5,110)</b>	<b>\$ (7,119)</b>	<b>\$ (4,295)</b>	<b>\$ (3,565)</b>	<b>\$ (22,827)</b>
<b>Net Cash Flow</b>	<b>\$ (2,739)</b>	<b>\$ (5,110)</b>	<b>\$ (7,119)</b>	<b>\$ (4,295)</b>	<b>\$ (3,565)</b>	<b>\$ (22,827)</b>
<b><u>AVAILABLE CASH</u></b>						
Beginning Available Cash	\$ 481,874	\$ 479,135	\$ 474,025	\$ 466,906	\$ 462,611	\$ 481,874
(+/-) Net Cash Flow	(2,739)	(5,110)	(7,119)	(4,295)	(3,565)	(22,827)
Ending Available Cash	\$ 479,135	\$ 474,025	\$ 466,906	\$ 462,611	\$ 459,047	<b>\$ 459,047</b>



**WRS SILO FIVE-WEEK CASH FORECAST****WRS SILO**

(\$ in 000s)

<b>Forecast Week:</b> <b>Week Ending Date:</b>	<b>1</b> <b>11/25/22</b>	<b>2</b> <b>12/02/22</b>	<b>3</b> <b>12/09/22</b>	<b>4</b> <b>12/16/22</b>	<b>5</b> <b>12/23/22</b>	<b>5-Week Total</b>
<b><u>OPERATING DISBURSEMENTS</u></b>						
Payroll & Benefits	\$ (774)	\$ -	\$ -	\$ (774)	\$ -	\$ (1,549)
Critical Vendor Payments	-	(2,450)	(883)	(883)	(883)	(5,100)
Other Operating Disbursements	-	-	(4,972)	(872)	(872)	(6,716)
<b>Total Operating Disbursements</b>	<b>\$ (774)</b>	<b>\$ (2,450)</b>	<b>\$ (5,855)</b>	<b>\$ (2,530)</b>	<b>\$ (1,755)</b>	<b>\$ (13,365)</b>
<b>Net Cash Flow</b>	<b>\$ (774)</b>	<b>\$ (2,450)</b>	<b>\$ (5,855)</b>	<b>\$ (2,530)</b>	<b>\$ (1,755)</b>	<b>\$ (13,365)</b>
<b><u>AVAILABLE CASH</u></b>						
Beginning Available Cash	\$ 68,911	\$ 68,137	\$ 65,687	\$ 59,832	\$ 57,302	\$ 68,911
(+/-) Net Cash Flow	(774)	(2,450)	(5,855)	(2,530)	(1,755)	(13,365)
Ending Available Cash	\$ 68,137	\$ 65,687	\$ 59,832	\$ 57,302	\$ 55,547	<b>\$ 55,547</b>

**ALAMEDA SILO FIVE-WEEK CASH FORECAST****ALAMEDA SILO**

(\$ in 000s)

**Forecast Week:****Week Ending Date:**

<i>Forecast Week:</i>	1	2	3	4	5	5-Week Total
<i>Week Ending Date:</i>	11/25/22	12/02/22	12/09/22	12/16/22	12/23/22	
<b><u>OPERATING DISBURSEMENTS</u></b>						
Payroll & Benefits	\$ (523)	\$ -	\$ -	\$ (271)	\$ (252)	\$ (1,046)
Critical Vendor Payments	-	(200)	(200)	(200)	(200)	(798)
Other Operating Disbursements	-	-	(195)	(195)	(195)	(586)
<b>Total Operating Disbursements</b>	<b>\$ (523)</b>	<b>\$ (200)</b>	<b>\$ (395)</b>	<b>\$ (666)</b>	<b>\$ (647)</b>	<b>\$ (2,430)</b>
<b>Net Cash Flow</b>	<b>\$ (523)</b>	<b>\$ (200)</b>	<b>\$ (395)</b>	<b>\$ (666)</b>	<b>\$ (647)</b>	<b>\$ (2,430)</b>
<b><u>AVAILABLE CASH</u></b>						
Beginning Available Cash	\$ 370,584	\$ 370,061	\$ 369,861	\$ 369,466	\$ 368,801	\$ 370,584
(+/-) Net Cash Flow	(523)	(200)	(395)	(666)	(647)	(2,430)
Ending Available Cash	\$ 370,061	\$ 369,861	\$ 369,466	\$ 368,801	\$ 368,154	<b>\$ 368,154</b>

**VENTURES SILO**

(\$ in 000s)

**Forecast Week:**  
**Week Ending Date:**

<i>Forecast Week:</i>	1		2		3		4		5		5-Week Total
<i>Week Ending Date:</i>	11/25/22		12/02/22		12/09/22		12/16/22		12/23/22		
<b><u>OPERATING DISBURSEMENTS</u></b>											
Critical Vendor Payments	\$	-	\$	(10)	\$	(10)	\$	(10)	\$	(10)	\$ (40)
Other Operating Disbursements		-		-		(35)		(35)		(35)	(104)
<b>Total Operating Disbursements</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>(10)</b>	<b>\$</b>	<b>(45)</b>	<b>\$</b>	<b>(45)</b>	<b>\$</b>	<b>(45)</b>	<b>\$ (144)</b>
<b>Net Cash Flow</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>(10)</b>	<b>\$</b>	<b>(45)</b>	<b>\$</b>	<b>(45)</b>	<b>\$</b>	<b>(45)</b>	<b>\$ (144)</b>
<b><u>AVAILABLE CASH</u></b>											
Beginning Available Cash	\$	8,686	\$	8,686	\$	8,676	\$	8,632	\$	8,587	\$ 8,686
(+/-) Net Cash Flow		-		(10)		(45)		(45)		(45)	(144)
Ending Available Cash	\$	8,686	\$	8,676	\$	8,632	\$	8,587	\$	8,543	<b>\$ 8,543</b>

**DOTCOM SILO FIVE-WEEK CASH FORECAST****DOTCOM SILO**

(\$ in 000s)

**Forecast Week:****Week Ending Date:**

<i>Forecast Week:</i>	1		2		3		4		5		5-Week Total
<i>Week Ending Date:</i>	11/25/22		12/02/22		12/09/22		12/16/22		12/23/22		
<b><u>OPERATING DISBURSEMENTS</u></b>											
Payroll & Benefits	\$	(1,442)	\$	-	\$	-	\$	(231)	\$	(293)	\$ (1,966)
Critical Vendor Payments		-		(2,450)		(304)		(304)		(304)	(3,361)
Other Operating Disbursements		-		-		(521)		(521)		(521)	(1,562)
<b>Total Operating Disbursements</b>	<b>\$</b>	<b>(1,442)</b>	<b>\$</b>	<b>(2,450)</b>	<b>\$</b>	<b>(824)</b>	<b>\$</b>	<b>(1,055)</b>	<b>\$</b>	<b>(1,118)</b>	<b>\$ (6,889)</b>
<b>Net Cash Flow</b>	<b>\$</b>	<b>(1,442)</b>	<b>\$</b>	<b>(2,450)</b>	<b>\$</b>	<b>(824)</b>	<b>\$</b>	<b>(1,055)</b>	<b>\$</b>	<b>(1,118)</b>	<b>\$ (6,889)</b>
<b><u>AVAILABLE CASH</u></b>											
Beginning Available Cash	\$	33,692	\$	32,251	\$	29,801	\$	28,976	\$	27,921	\$ 33,692
(+/-) Net Cash Flow		(1,442)		(2,450)		(824)		(1,055)		(1,118)	(6,889)
Ending Available Cash	\$	32,251	\$	29,801	\$	28,976	\$	27,921	\$	26,804	<b>\$ 26,804</b>

**SELECTED ASSETS BY SILO<sup>(1)</sup>**

VENTURES SILO	ALAMEDA SILO	WRS SILO	DOTCOM SILO
Venture Capital Investments and Other Businesses		Regulated Exchanges	
<div>ANTHROPIC</div> <div>APTOS</div> <div>MystenLabs</div> <div>CHIPPER</div> <div>triple dot</div> <div>Stocktwits</div> <div>ANCHORAGE DIGITAL</div> <div>DriveWealth</div> <div>ALTIMETER Fund Investment</div> <div>SEQUOIA Fund Investment</div> <div>SKYBRIDGE Fund Investment</div> <div>toy Fund Investment</div>	<div>Genesis Digital Assets</div> <div>brinc</div> <div>LayerZero.</div> <div>MPL MOBILE PREMIER LEAGUE</div> <div>CIRCLE</div> <div>VYBE NETWORK</div> <div>STARKWARE</div> <div>ROK CAPITAL Fund Investment</div> <div>MÓDULO CAPITAL Fund Investment</div> <div>Paradigm Fund Investment</div> <div>SINO GLOBAL CAPITAL Liquid Value Fund Fund Investment</div>	<div>FTX US</div> <div>LedgerX d/b/a FTX US Derivatives</div> <div>Embed Embed Clearing</div> <div>FTX US Capital Markets LLC</div> <div>STORYBOOK BRAWL</div> <div>FTX NFT NFT Marketplace</div> <div>FTX Vault Trust Company</div> <div>BITNOMIAL</div> <div>BlockFi \$250M loan made in FTX</div> <div>iex</div>	<div>FTX FTX.com</div> <div>Liquid d/b/a FTX Japan K.K.</div> <div>BITOCTO Indonesia exchange</div> <div>DAAG Digital Assets AG d/b/a FTX Europe</div> <div>ZUBR Gibraltar exchange</div> <div>Real Estate</div> <div>Blockfolio 51% stake</div> <div>CM-EQUITY GLOBAL INVESTMENT SOLUTIONS 9.9% stake</div> <div>CONCEDUS DIGITAL ASSETS 209.9% stake</div>
Venture Capital Investments and Other Businesses		Licensed Broker Dealers	
Venture Capital Investments and Other Businesses		Venture Capital Investments and Other Businesses	

**Notes:** (1) Includes select investments from each silo