

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

VIOLIN MEMORY, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 16-12782 (LSS)

**Re: Docket Nos. 93 and 94**

**NOTICE OF CHANGE OF LOCATION OF AUCTION**

PLEASE TAKE NOTICE that on January 6, 2017, the United States Bankruptcy Court for the District of Delaware entered the *Order (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtor's Assets, (B) Approving Procedures for the Assumption and Assignment of Executory Contracts or Unexpired Leases in Connection With the Sale, (C) Scheduling a Sale Hearing, and (D) Granting Certain Related Relief* [D.I. 93] (the "**Bidding Procedures Order**"), which approved, among other things, certain bidding procedures (the "**Bidding Procedures**") in connection with the sale of all or any part of the Debtor's assets.

PLEASE TAKE FURTHER NOTICE that you were previously served with a copy of the Bidding Procedures Order, which included a full copy of the Bidding Procedures attached thereto as Exhibit I.

PLEASE TAKE FURTHER NOTICE that paragraph G of the Bidding Procedures provides:

If more than one Qualified Bid by a Qualified Bidder is received by the Bid Deadline . . . , an Auction with respect to a sale of the Assets shall take place on **January 23, 2017, at 10:30 a.m. (ET)**, at the offices of Bayard, P.A., 222 Delaware Avenue, Suite 900, Wilmington, Delaware, or at such other place and time as the Debtor shall notify all Qualified Bidders and other invitees.

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<sup>1</sup> The Debtor's tax identification number is 20-3940944 and its business address is 4555 Great America Parkway, Suite #150, Santa Clara, CA 95054.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph G of the Bidding Procedures, the Debtor hereby provides notice that the Auction shall take place at the previously scheduled date and time of January 23, 2017, at 10:30 a.m. (ET), but at the offices of **Pillsbury Winthrop Shaw Pittman LLP, 1540 Broadway, New York, New York 10036-4039.**

PLEASE TAKE FURTHER NOTICE that any creditor may attend (but not participate in) the Auction if they provide the Debtor with advance written notice of their intention to attend the Auction, with such written notice to be sent to counsel for the Debtor, via electronic mail to [david.forsh@pillsburylaw.com](mailto:david.forsh@pillsburylaw.com) or by mail to Pillsbury Winthrop Shaw Pittman LLP, 1540 Broadway, New York, NY 10007 (Attn: David Forsh, Esq.), so as to be actually received on or before January 21, 2017.

*[remainder of page intentionally left blank]*

Dated: January 18, 2017  
Wilmington, Delaware

BAYARD, P.A.

/s/ Justin R. Alberto

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