

# **Smartphone Evolution**

Thoughts on the Past, Present & Future

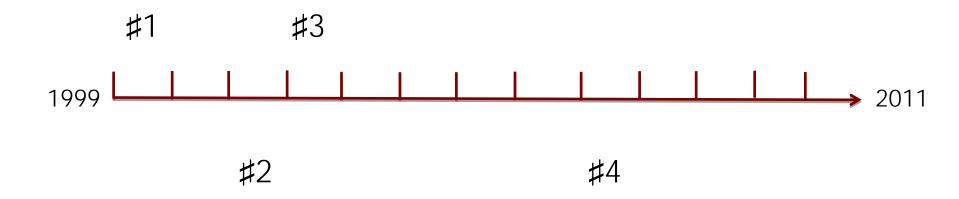
### Ed Moore





Carphone Warehouse

# Great Leaps Forward



# To be a Smartphone?

Data Enabled

Touch Screen

Internet centric

Full Web

Internet Messaging

Rich Media

Software Updating

Premium Content

Easy Usability

Distribution

### #1 Nokia 7110 (Dec 99)

1	Data Enabled
	Touch Screen
	Internet centric
	Full Web
	Internet Messaging
	Rich Media
	Software Updating
	Premium Content
	Easy Usability
1	Distribution



### #2 Pogo (Dec 01)

1	Data Enabled
1	Touch Screen
1	Internet centric
1	Full Web
	Internet Messaging
1	Rich Media
	Software Updating
1	Premium Content
	Easy Usability
	Distribution



#### B B C NEWS

Front Page

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In Depth

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AudioVideo

**Talking Point** 

Health

World

UK

You are in: Sci/Tech

Thursday, 25 October, 2001, 10:27 GMT 11:27 UK

#### Pogo to the future



COMMONWEALTH Games

Pogo: Funky looking, British and coming soon.

B B C SPORT B B C Weather A small British technology firm is launching a gadget that it says could make third-generation networks obsolete before they are switched on.

**SERVICES** 

Daily E-mail Mobiles/PDAs

Feedback

Low Graphics music files.

Pogo Technology says its mobile device can browse the web at speeds comparable to those News Ticker achievable by computer modems.

> As well as being a web browser, the Pogo handheld can also be used to send and receive e-mail, serve as a mobile phone and play MP3

The Pogo should go on sale before the end of the year.

To 3G or not to 3G

#### See also:

24 Oct 01 | New Media Apple unveils digital music device 24 Sep 01 | dot life Gadgets get fruity 26 Apr 01 | UK Secrets of good phones 18 Jul 01 | Sci/Tech Gadgets are growing up 01 Oct 01 | Business First 3G mobiles launched in Japan 12 Apr 01 | Business Isle of Man advances in 3G race

#### Internet links:

Pogo Palm Handspring Nokia Mitsubishi Trium Apple iPod

The BBC is not responsible for the content of external internet sites

#### Top Sci/Tech stories now:

Astronomy's next big thing Ancient rock points to life's origin

#### B B C NEWS

You are in: Entertainment: New Media Wednesday, 24 October, 2001, 14:32 GMT 15:32 UK

**Front Page** World

**UK Politics Business** Sci/Tech

Health Education **Entertainment** 

Showbiz

Music Film

Arts

TV and Radio **New Media** 

### Apple unveils digital music device



Reviews iPod: Apple hopes size and design will triumph

Talking Point Apple Computer has unveiled iPod - a portable In Depth digital music device that can hold 1,000 AudioVideo songs.

It is the company's first foray outside its core

business for eight years and is about the size

COMMONWEALTH Games

B B C SPORT

B B C Weather

News Ticker iPod. Mobiles/PDAs

It will take only 5 to 10 seconds to download a SERVICES CD of music via a link Daily E-mail called FireWire to the

of a deck of cards.



To have your whole music library with you at all times, it's a quantum leap in listening to music

#### See also:

06 Jun 00 | Entertainment MP3: A novice's guide 27 Jul 00 | Forum MP3 wars: Your questions answered 12 Jul 00 | Americas MP3 sites accused of music 'hijack' 30 Jun 00 | Sci/Tech Doing the rights thing 09 May 00 | Entertainment The music industry's MP3 headache 07 Jun 00 | Sci/Tech Swapping without suing 28 Jun 00 | Sci/Tech Big digital disk debuts 02 Aug 00 | Sci/Tech MP3 players move into the big league 02 Apr 01 | New Media MP3 player sales to soar

#### **Internet links:**

Apple MPEG MP3 Players

The BBC is not responsible for the content of external internet sites

**Top New Media stories** now:

### #3 Danger Hiptop (Oct 02)

1	Data Enabled
	Touch Screen
1	Internet centric
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	Easy Usability
	Distribution



## Phones became cool?



### #4 Apple iPhone (Jun 07)

1	Data Enabled
1	Touch Screen
1	Internet centric
1	Full Web
1	Internet Messaging
1	Rich Media
1	Software Updating
1	Premium Content
1	Easy Usability
1	Distribution



## Where Now?



## OS Evolution?

2010

iOS

Android

Blackberry

WebOS

Bada

Symbian

Meego

Windows Phone

2011

iOS

**Android** 

Blackberry (BBX)

1969



Windows Phone



# Agile I Hongreentors?







\$199bn







### Who To Watch?



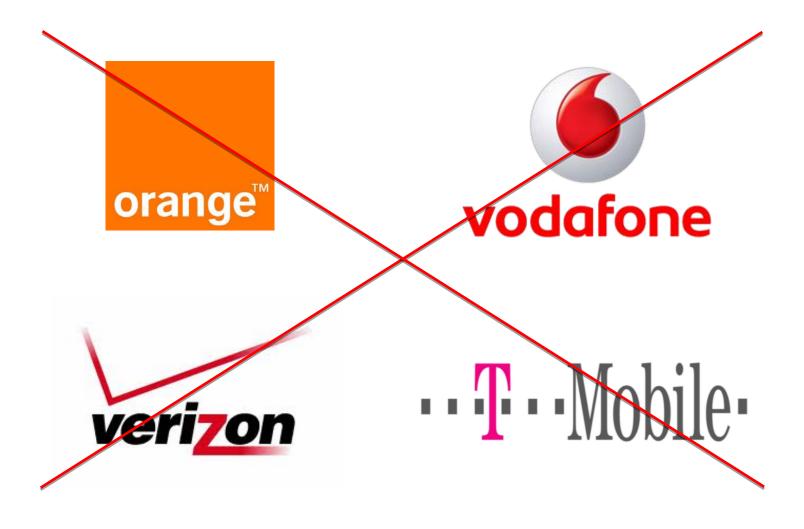




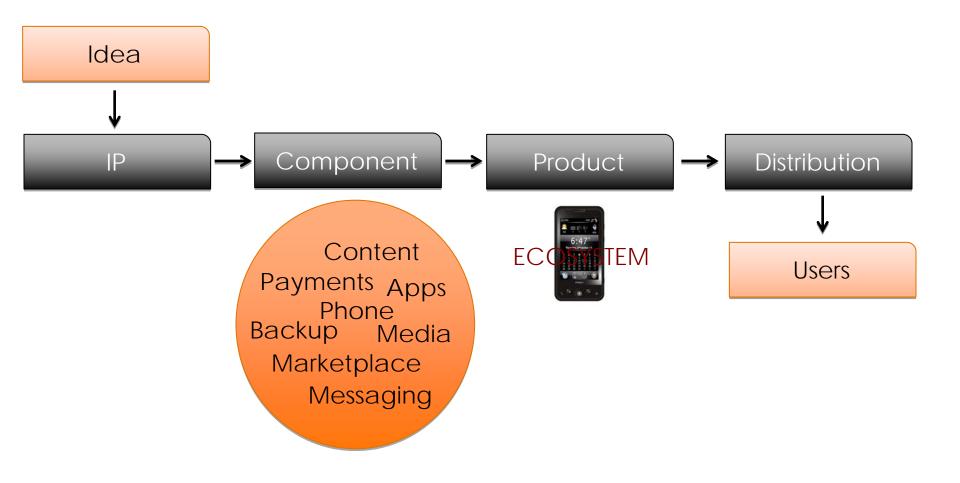


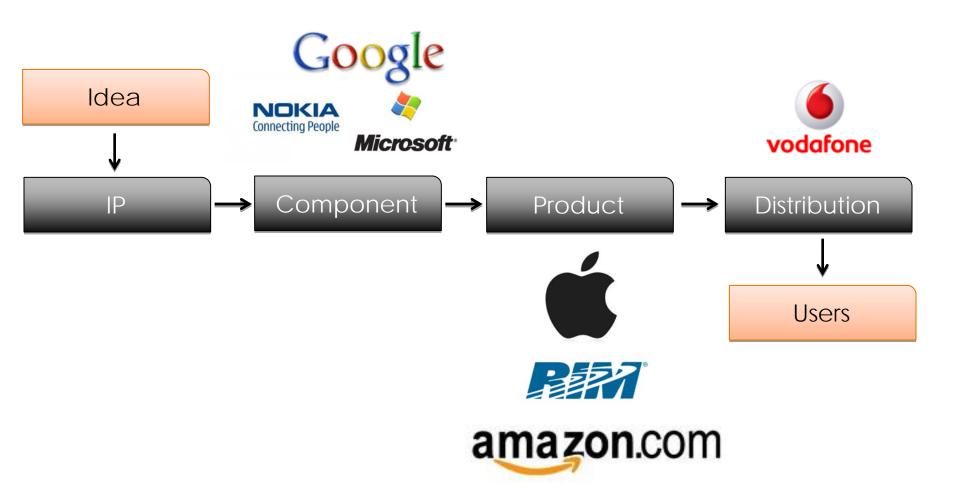


# Mobile Operators?



# What do you do?

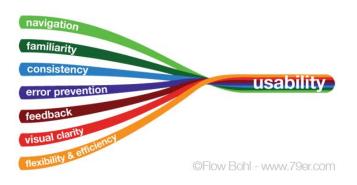




## What still to do?





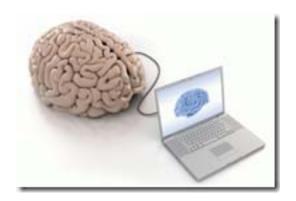




# Brain Rewiring?

Author Nicholas Carr: "The Web Shatters Focus, Rewires Brains"

Computer gamers' brains 'differ'. BBC



"How the internet is rewiring our brains: The web is a treasure house of knowledge - but it's making it impossible to concentrate any more"

"The internet is changing the way you think The Difference Engine: Rewiring the brain"

# If investing

Be realistic

Extend an EcoSystem

Get known = \$\$

Mobile Only = a component

"Be your own EcoSystem"

Fred Wilson, Union Square Ventures

### To Conclude ...

Industry Behemoths ...
using 40 year old technology ...
create the most complete ....
user computing platform yet seen.

Still scope to enhance!

## Thank You

Ed Moore

